1. (i) Step by step procedure for opening an account:

Write up on procedure for opening an account & Flow Chart For Walk-in/ Sales Team

- First client approach us to open his trading/demat account.
- After In person verification and due diligence we complete KYC Registration.
- Then we upload client's details in our back office system.
- Then we generate UCC of client at various Exchange.
- Then we upload/ fetch related documents and details at KRA and CKYC.
- Then we send a welcome letter to client.

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